

## Project Team



**Sean P. Cox**, HIA, MHP – President and Consultant

Assisting the insurance compliance industry since 1995. Experience includes Group and Individual Life, Annuity and Health filings, Personal and Commercial Property and Casualty filings, PPACA submissions, Advertising Compliance, TPA Licensing, assisting InsurTechs, and general compliance matters. Emphasis on workflow and project management, developing and implementing successful product filing strategies to improve client speed to market.



**Jason C. Robbins**, B.B.A., J.D. – CEO and Consultant

Admitted to the Kansas Bar in 2009. Expertise in licensing and renewals of many different types of traditional and specialty insurance entities including TPA's, Service Warranty Providers, Discount Medical Plan Organizations (DMPO's), Pharmacy Benefit Managers (PBM's), as well as Insurance Company admissions, expansions and name changes. Additional experience includes compliance matters impacting Life and Annuity products, business practice review, anti-fraud, and general compliance matters.



**Anita L. Dulmes**, B.A., HIA, MCM – Consultant

Over 30 years of Home Office experience with product and form development and filing efforts for a broad variety of L&H products. Experience also includes regulatory research, advertising compliance, complex objection resolution, fraud review, TPA auditing and oversight and market conduct exams, including corrective action plans.



**Kathy O'Farrell**, B.S, ACS, HIA – Consultant

30 years of compliance experience in product development, filings, legal research, advertising review, and compliance monitoring of state and federal laws. Also skilled in licensing and auditing of third-party administrators and developing agent continuing education programs. Additional experience in risk management and process improvement. Kathy has worked with all types of life and health products, including individual and group.



**Bill Douglas**, FLMI, FFSI, AIRC, AAPA, ACS, CCP - Consultant

35+ years contracts and compliance experience, including product development, state filing, regulatory research, advertising compliance, and general insurance contract compliance matters. Experienced in a broad variety of group and individual life, annuity and health products. Emphasis on project management and compliance program refinement.



**Brent Lombardi**, CPCU, ARM – Consultant

Over 25 years of experience in the insurance industry, including extensive experience in operations management, enterprise risk management, reinsurance, internal audit and claims leadership. Prior carrier experience at Nationwide Insurance and Grange Insurance. Brent serves as our executive lead and plays a key role in ensuring strong value and appropriate resource allocation across clients.